



华泰联合证券

HUATAI UNITED SECURITIES



2012



## 释 义

/	/	600894
		2012 6
/		2010 12 31
/		2010 12 31 91.91%
/		2010 12 31 8.09%
/		
/		
/		8.09%
		474,171,200                      2,930,378,016

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/		

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				<b>1</b>			
				2010	12		
31			2010	12	31	91.91%	
	2010	12	31			[2011]	112
					211,538.35		
	2010	12	31			[2011]	035
					91.91%	211,786.25	
						211,538.35	
		211,786.25			247.90		

**2**

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8.09%

2010 12 31

[2011] 035

8.09%

18,641.61

18,641.61

2011 1 10 20

20

/

20

7.14 /

26,108,701

A

1.00

**3**

474,171,200

30

90%

6.18 /

293,037.80

211,538.35

81,499.45

2012 6 15

[2012]825

26,108,701

[2012]826

474,171,200

60.13%

**1**

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2012 6 20  
"  
100%

100%

2012 6 20

**2**

2012 6 20  
2012 6 20

**3**

100%

**4**

2012 6 20

) ( ) ( )

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**5**

2012 6 26

26,108,701

2012 6 21

[2012]

410273

2012 6 20

26,108,701

160,307,441.09

788,518,324

**6**

2012 7 3

474,171,200

474,171,200

60.13%

**7**

2012 8 1

2012 8 31



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3

1

2

3

4

2012

				%
			427.35	0
			147,840.00	0.01
			604,346.25	-
			146,087.93	-

			2011 1	11	2013 31	10	146,318.50
			2011 1	11	2013 31	10	147,840.00

			2011 1	1	2012 31	12	335,650.00
			2012 1	1	2014 31	12	335,650.00

2012

2012 12 31

4

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2012 12 31

**5**

2012 5 2

1

2

3

2012 12 31

91.91%

**6**

920

920

19

52

920

[2011]26

920

19

52

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920

19

52

2012 12 31

7

1

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10%

2

2

3

10%

4

2012 7 6

2012 5 6

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2012 12 31

2012 12 31

2012 12 31



35,045.11

2012

[2012] 410076

2012

[2013] 410182

2012

49,378.82

2012

9,198.50

40,180.32

2012

2012

[2012] 410075

35,045.11

2012

[2013] 410179

2012

43,671.50

2012

2012

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2012

	2012	2011		2011 (%)
	4,659,116,785.62	8,735,541,860.35	6,181,009,421.36	-46.66
	436,714,970.38	-401,625,744.42	-688,995,017.63	
	50,547,847.62	-698,247,513.49	-698,247,513.49	
	475,446,564.46	378,249,842.79	316,984,843.96	25.70
	2012	2011		2011 (%)
	2,124,042,287.69	1,448,673,023.40	-202,511,040.14	46.62
	4,062,203,503.09	6,865,946,581.38	3,575,072,454.98	-40.84

2

	2012	2011		2011 (%)
	0.5632	-0.5268	-0.9040	
	0.5632	-0.5268	-0.9040	
	0.0652	-0.9158	-0.9160	
%	24.00	-24.03	-492.4100	
%	2.78	-38.37	-499.0200	

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**1**

2012

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21

**2**

**3**

11

7

2

1

4

2012

10

7

3

30

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4

3

1

2012

7

5

2012

4

53



(本页无正文,为《华泰联合证券有限责任公司关于广州广日股份有限公司重大资产置换及向特定对象发行股份购买资产暨关联交易持续督导意见》之签章页)

华泰联合证券有限责任公司



2013 年 12 月 27 日